



The Retirement Board of the
Policemen's Annuity and Benefit Fund of Chicago
221 North LaSalle St – Suite 1626, Chicago, IL 60601
(312) 744-3891 www.chipabf.org

QILDRO

Calculation Court Order

“Calculation Order”

This form is required when a QILDRO is providing benefits to an alternate payee based upon a percentage method.

When member benefits are not yet determined (employee is likely still working), a QILDRO will routinely provide alternate payee benefits based upon a percentage of marital portion. When payments eventually begin, PABF does not calculate a dollar value from a percentage method. Therefore, a Calculation Order is required to determine the dollar value payable to the alternate payee. The Calculation Order is another court order.

Please note that the alternate payee has 180-days from the date of our initial notice to submit the Calculation Order. Failure to complete and return the court order within 180-days may result in forfeiture of benefits that could have been otherwise payable to the alternate payee.

A \$50 processing fee payable to “PABF” must also accompany the Calculation Order.

IN THE CIRCUIT COURT OF THE _____ JUDICIAL DISTRICT

_____ COUNTY, ILLINOIS

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No. _____

QILDRO Calculation Court Order

Policemen's Annuity and Benefit Fund of Chicago

THIS CAUSE coming before the Court for the purpose of the entry of a QILDRO Calculation Court Order under the provisions of Section 1-119 of the Illinois Pension Code (40 ILCS 5/1-119), the Court having jurisdiction over the parties and the subject matter hereof; the Court finding that a QILDRO has previously been entered in this matter, that the QILDRO has been received and accepted by the Retirement System, and that the QILDRO requires percentage calculations to allocate the alternate payee's share of the member's benefit or refund, the Court not having found that the QILDRO has become void or invalid, and the Court being fully advised;

IT IS HEREBY ORDERED AS FOLLOWS:

- (1) The definitions and other provisions of Section 1-119 of the Illinois Pension Code (40 ILCS 5/1-119) are adopted by reference and made part of this Order.
- (2) Identification of Retirement System and parties:

Retirement System: [Policemen's Annuity and Benefit Fund of Chicago](#)
221 N. LaSalle Street, Suite 1626
Chicago, IL 60601

Member:

(Name)

(Mailing address)

Please include Social Security Number as an addendum

(Social Security Number)

Phone Number (if available)

Alternate Payee:

(Name)

(Mailing Address)

Please include Social Security Number as an addendum

(Social Security Number)

Phone Number (if available)

The Alternate Payee is the member's (check one): current or former spouse child or other dependent.



(3) **Percentage of Marital Portion.** The following shall apply if and only if the QILDRO allocated benefits to the alternate payee in the specific Section noted. The Retirement System shall pay the amounts as directed below, but only if and when the benefits are payable pursuant to the QILDRO and Section 1-119 of the Illinois Pension Code (40 ILCS 5/1-119). Parties shall see QILDRO Section IX for the definitions of A, B, C and D as used below.

(a) The alternate payee's benefit pursuant to QILDRO Section III(A)(2) (**monthly retirement benefit**) shall be calculated pursuant to Section IX of the QILDRO and paid as follows:

$$\left(\frac{\text{_____}}{\text{(Enter A)}} / \frac{\text{_____}}{\text{(Enter B)}} \right) \times \frac{\text{_____}}{\text{(Enter C)}} \times \frac{\text{_____}}{\text{(Enter D)}} = \frac{\text{_____}}{\text{(Monthly Amount)}}$$

(b) The alternate payee's benefit pursuant to QILDRO Section V(A)(2) (**termination refund or lump-sum retirement benefit**) shall be calculated pursuant to Section IX of the QILDRO and paid as follows:

$$\left(\frac{\text{_____}}{\text{(Enter A)}} / \frac{\text{_____}}{\text{(Enter B)}} \right) \times \frac{\text{_____}}{\text{(Enter C)}} \times \frac{\text{_____}}{\text{(Enter D)}} = \frac{\text{_____}}{\text{(Amount)}}$$

(c) The alternate payee's benefit pursuant to QILDRO Section VI(A)(2) (**partial refund**) shall be calculated pursuant to Section IX of the QILDRO and paid as follows:

$$\left(\frac{\text{_____}}{\text{(Enter A)}} / \frac{\text{_____}}{\text{(Enter B)}} \right) \times \frac{\text{_____}}{\text{(Enter C)}} \times \frac{\text{_____}}{\text{(Enter D)}} = \frac{\text{_____}}{\text{(Amount)}}$$

(d) The alternate payee's benefit pursuant to QILDRO Section VII(A)(2) (**lump-sum death benefit**) shall be calculated pursuant to Section IX of the QILDRO and paid as follows:

$$\left(\frac{\text{_____}}{\text{(Enter A)}} / \frac{\text{_____}}{\text{(Enter B)}} \right) \times \frac{\text{_____}}{\text{(Enter C)}} \times \frac{\text{_____}}{\text{(Enter D)}} = \frac{\text{_____}}{\text{(Amount)}}$$

The Retirement System's sole obligation with respect to the equations in this paragraph (3) is to pay the amounts as indicated as a result of the equations. The Retirement System shall have no obligation to review or verify the equations or to assist in the calculations used to determine such amounts.

(4) **Percentage as of Retirement Date.** The following shall apply only if the QILDRO allocated benefits to the alternate payee in the specific Section noted. The Retirement System shall pay the amount as directed below, but only if and when the benefits are payable pursuant to the QILDRO and Section 1-119 of the Illinois Pension Code (40 ILCS 5/1-119).

(A) The alternate payee's benefit pursuant to QILDRO Section III(A)(3) (**monthly retirement benefit**) shall be calculated and paid as follows:

$$\left(\frac{\text{_____}}{\text{(Gross Benefit Amount)}} \right) \times \frac{\text{_____}}{\text{(Percentage)}} = \frac{\text{_____}}{\text{(Monthly Amount)}}$$

(B) The alternate payee's benefit pursuant to QILDRO Section V(A)(3) (**termination refund or lump-sum retirement benefit**) shall be calculated and paid as follows:

$$\left(\frac{\text{_____}}{\text{(Gross Benefit Amount)}} \right) \times \frac{\text{_____}}{\text{(Percentage)}} = \frac{\text{_____}}{\text{(Amount)}}$$

(C) The alternate payee's benefit pursuant to QILDRO Section VI(A)(3) (**partial refund**) shall be calculated and paid as follows:

$$\left(\frac{\text{_____}}{\text{(Gross Benefit Amount)}} \right) \times \frac{\text{_____}}{\text{(Percentage)}} = \frac{\text{_____}}{\text{(Amount)}}$$



(D) The alternate payee's benefit pursuant to QILDRO Section VII(A)(3) (**lump-sum death benefit**) shall be calculated and paid as follows:

$$\left(\underline{\hspace{2cm}} \right) \times \underline{\hspace{2cm}} = \underline{\hspace{2cm}}$$

(Gross Benefit Amount) (Percentage) (Amount)

The Retirement System's sole obligation with respect to the equations in this paragraph (4) is to pay the amounts indicated as the result of the equations. The Retirement System shall have no obligation to review or verify the equations or to assist in the calculations used to determine such amounts.

(5) The Court retains jurisdiction over this matter for the following purposes:

- (A) To establish or maintain this Order as a QILDRO Calculation Court Order;
- (B) To enter amended QILDROs and QILDRO Calculation Court Orders to conform to the parties' QILDRO, Marital Settlement Agreement or Agreement for Legal Separation ("Agreement"), to the parties' Judgment for Dissolution of Marriage or Judgment for Legal Separation ("Judgment"), to any modifications of the parties' QILDRO, Agreement, or Judgment, or to any supplemental orders entered to clarify the parties' QILDRO, Agreement, or Judgment; and
- (C) To enter supplemental orders to clarify the intent of the parties or the Court regarding the benefits allocated herein in accordance with the parties' Agreement or Judgment, with any modifications of the parties' Agreement or Judgment, or with any supplemental orders entered to clarify the parties' Agreement or Judgment. A supplemental order may not require the Retirement System to take any action not permitted under Illinois law or the Retirement System's administrative rules. To the extent the supplemental order does not conform to Illinois law or administrative rule, it shall not be binding upon the Retirement System.

(Member's Signature - optional)

(Alternate Payee's Signature - optional)

DATED: _____

SIGNED: _____
(Judge's Signature)



Policemen's Annuity & Benefit Fund Member Name: _____ QILDRO